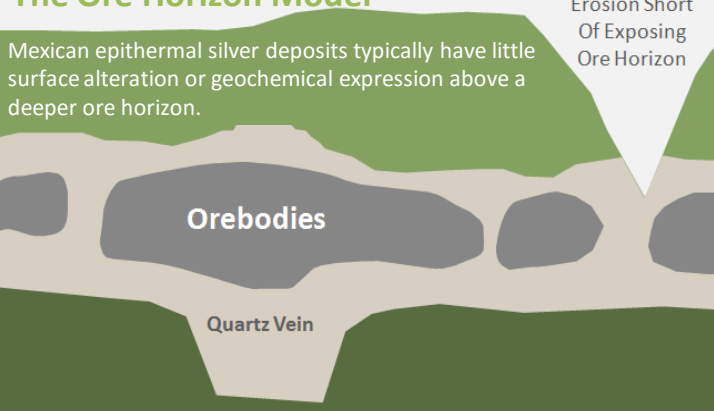


Plata Latina Minerals is a Canadian exploration company with a portfolio of four silver-gold properties situated in the prolific Mexican Silver Belt. Plata Latina's expertise in the discovering hidden, high-grade silver-gold districts and extensive experience in Mexico provides a competitive edge for discovery of new districts between old historic deposits. The Company's first discovery is at its Naranjillo property, where the discovery hole returned **3,181 g/t silver and 13.28 g/t gold** over 10.95 metres. Confirming Plata Latina's exploration model and the potential at a Naranjillo, Fresnillo plc has recently signed an option, subject to TSXV approval, to purchase the property. The Company is now focusing on its promising Vaquerias project, a historic silver mine located between two world class high-grade silver districts.

The Ore Horizon Model

Mexican epithermal silver deposits typically have little surface alteration or geochemical expression above a deeper ore horizon.



PLATA LATINA'S COMPETITIVE ADVANTAGE

Mexico is the most silver-endowed country



Major historical silver districts define the Mexican Silver Belt



Presently known major Mexican high-grade Ag-Au vein districts were all discovered in Spanish times from outcrops



Areas between these historical districts offer great opportunity for discovery of additional, blind high-grade Ag-Au districts



PLA COMPETITIVE ADVANTAGE

Applying the Ore Horizon Model to the Mexican Silver Belt and searching between these historic districts for Mexico's next generation of high-grade Ag-Au districts

Discovering Mexico's New Great High-Grade Silver District



Naranjillo Property (20,655 ha.)

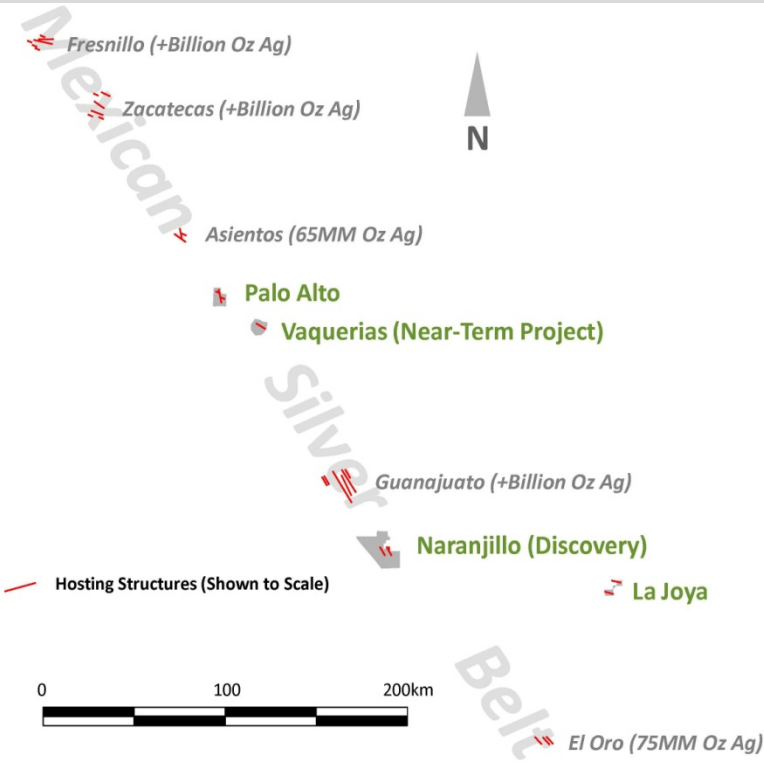
- Initial discovery (3,181 g/t Ag, 13.28 g/t Au over 10.95 m) confirms ore horizon exploration model
- Signed with Fresnillo for option to purchase (subject to TSXV approval).

Vaquerias Property (4,511 ha.)

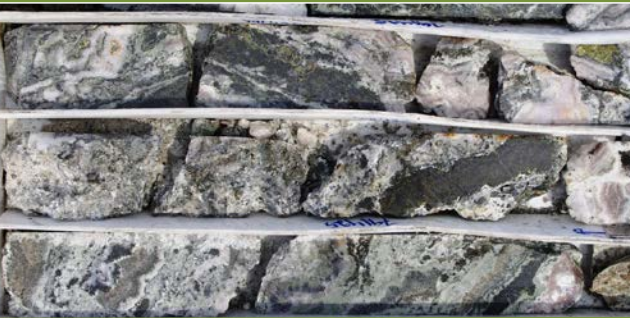
- Historic silver mine located between two high-grade silver districts, Zacatecas and Guanajuato
- Initial drilling returned up to 0.55m at 737 g/t Ag
- Two new exploration targets identified
- Work in progress to identify additional targets

Portfolio Well-Situated in Mexican Silver Belt

Share Information (May 30, 2016)



Issued and outstanding	67,432,826
Convertible securities	9,984,850
Options	1,265,000
Fully diluted	78,682,676
Trades on TSX.V	PLA



Other Properties

- Palo Alto (4,722 ha)**
- State of Aguas Calientes
 - Outcropping Ag-Au mineralization
 - Drill permitting in progress

- La Joya (924 ha)**
- State of Hidalgo
 - Operating Koalin Pits
 - Sampling up to 1,200-66 ppb Ag-Au
 - Same conceptual target as Naranjillo

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Board

Michael Clarke
 Founder, Director, President & CEO

Gil Clausen
 Founder & Chairman

W.D. Eppler
 Founder & Director

Robert B. Blakestad
 Director

Letitia Wong
 Director

Margaret Brodie
 Director

Management

Michael Clarke
 Founder & Director
 President & CEO

Patricia Fong
 CFO

Purni Parikh
 VP, Corporate Secretary

Note: All drill results in this factsheet have been reviewed, approved and verified by Michael Clarke, a Qualified Person as defined under NI 43-101, unless otherwise specified by an asterisk (*). Mr. Clarke is the President and CEO of Plata Latina and has been a geologist for more than 40 years, including extensive work on numerous epithermal gold and silver vein deposits in Mexico. Asterisked results are historical results and have not been verified by the Company QP.